

ESV Group plc (the “Company”)

Results of the AGM held on the 30<sup>th</sup> October 2008.

ORDINARY RESOLUTIONS:

The following ordinary resolutions were passed:

Resolution 1 regarding the Company’s annual accounts for the financial year ended 31 March 2008;

Resolution 2 regarding the re-appointment of Henderson & Co as auditors;

Resolution 3 regarding the increase in the authorised share capital of the Company from £184,000 to £276,000; and

Resolution 4 regarding the authority of the Directors of the Company to be authorised to allot shares up to an aggregate nominal amount of £111,751.66.

SPECIAL RESOLUTIONS

The special resolution 5 regarding the Directors of the Company being empowered to allot shares as if section 89 (1) of the Company’s Act did not apply was not passed.