

22nd December 2006

ESV Group plc

Shares in issue

In accordance with the Disclosures and Transparency Rules, ESV Group plc confirms that it has a total of 507,215,789 ordinary shares of 0.023p each in issue with each share carrying the right to one vote. The company's issued and paid-up share capital is GBP 116,660.

The Directors of ESV Group Plc accept responsibility for this announcement.

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