

13th February 2008

ESV GROUP plc

ISSUE OF EQUITY AND DIRECTOR SHAREHOLDING

The Board of ESV Group Plc (the "Company") announce that on 13th February 2008 the Company placed 2,026,500 new ordinary shares at an average price of 1.5 pence per share with Mr John Stevens, a Director of the Company, raising GBP 30,265

The Directors' total beneficial shareholding now stands at 91,757,764 ordinary shares representing 13.23% of the current issued share capital.

The total number of shares now in issue is 693,323,189.

About ESV Group plc

ESV was established as a logistics and trading company and is in the process of re-positioning itself as a major provider of raw vegetable oil for supply to the emerging European bio-diesel industry, the European Union having targeted its bio-diesel requirements for 2010 as 10.2 million metric tonnes. ESV currently has substantial business interests in farming and farming logistics. Its main operations are conducted through:

* A purchase agreement with Agri-Ukraine Ltd, Cyprus who operates a substantial 12,000 hectare farming operation in Poltava;

* A management agreement with Dnipro Cargo Ltd, Cyprus whereby ESV Group Plc manages a grain terminal at Kherson sea port, a strategically located facility on the Black Sea; and

* ESV Bio Africa Lda which is developing a major Jatropha plantation in Mozambique for the production of raw vegetable oil.

The Directors of ESV Group plc accept responsibility for this announcement.

Enquiries to:

ESV Group plc

Masoud Alikhani, Chairman

+ 44 (0)20 7408 1181

masoud@esvgroup.com

Weaving Corporate Finance Ltd

(Corporate Adviser to the Company)

Bo Olsson

+44 (0)20 7355 4070 / 1

bo@weavingcf.com