

30th April 2008

ESV Group plc

Shares in issue

In accordance with the Disclosures and Transparency Rules, ESV Group plc confirms that it has a total of 714,123,189 ordinary shares of 0.023p each in issue with each share carrying the right to one vote. The company's issued share capital is GBP 164,248.

About ESV Group plc

ESV was established as a logistics and trading company and is in the process of re-positioning itself as a major provider of raw vegetable oil for supply to the emerging European bio-diesel industry, the European Union having targeted its bio-diesel requirements for 2010 as 10.2 million metric tonnes. ESV currently has substantial business interests in farming and farming logistics. Its main operations are conducted through:

\* A purchase agreement with Agri-Ukraine Ltd, Cyprus who operates a substantial 12,000 hectare farming operation in Poltava;

\* A management agreement with Dnipro Cargo Ltd, Cyprus whereby ESV Group Plc manages a grain terminal at Kherson sea port, a strategically located facility on the Black Sea; and

\* ESV Bio Africa Lda which is developing a major Jatropha plantation in Mozambique for the production of raw vegetable oil.

The Directors of ESV Group plc accept responsibility for this announcement.

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